

台達電子2013年第一季財報法人說明會

Delta Electronics, Inc.

1Q 2013 Result Analyst Meeting

30 Apr 2013



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **因旺能即將與新日光合併，該公司對本公司損益表之淨影響已移至稅後之『停業部門損益』科目**
Due to DeSolar's merger with NSP, its net impact on the Company's income statement has been moved to an after-tax account, "gain or loss from discontinued business."



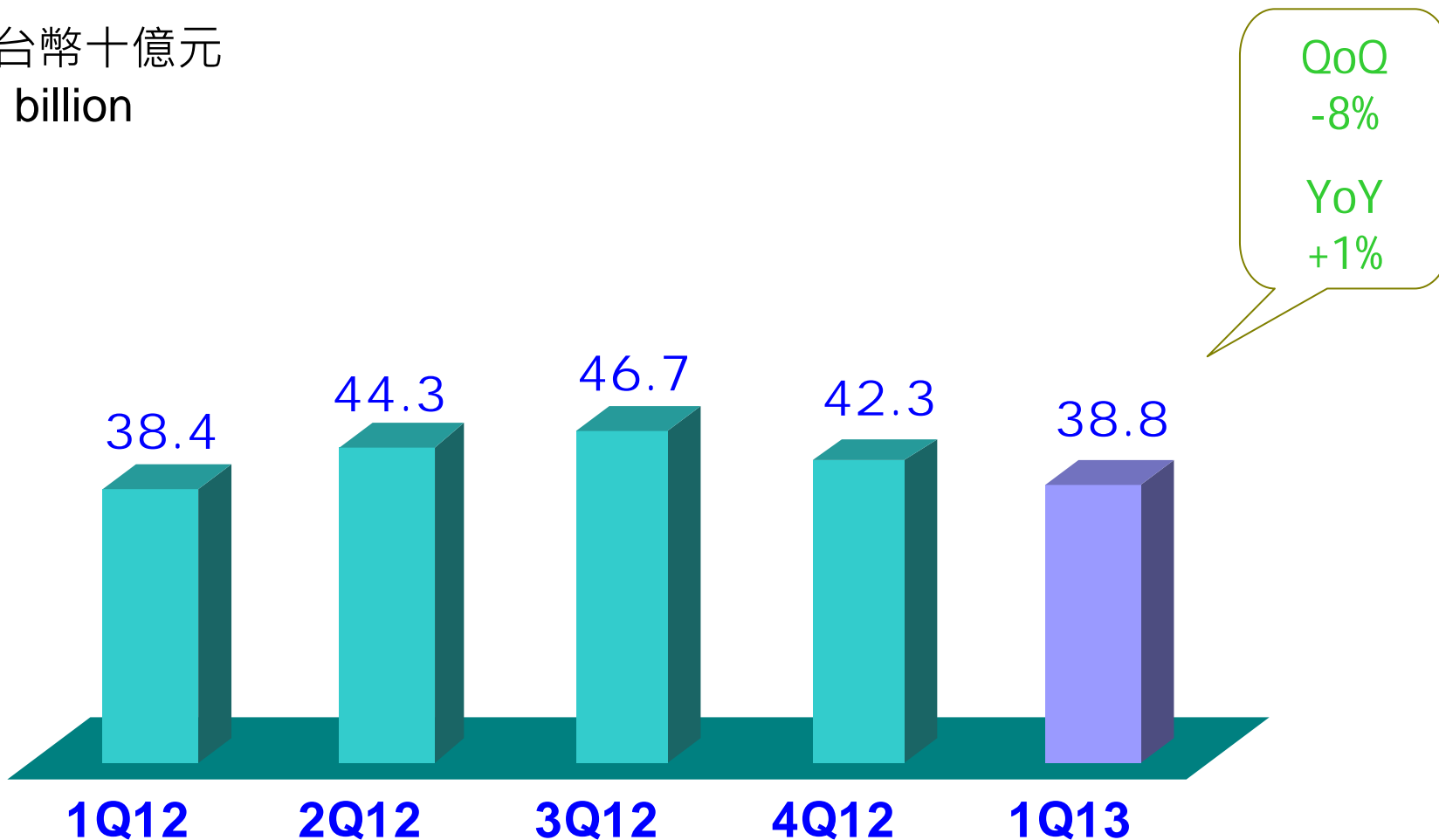
2013年第一季結算數字

2013 First Quarter Results



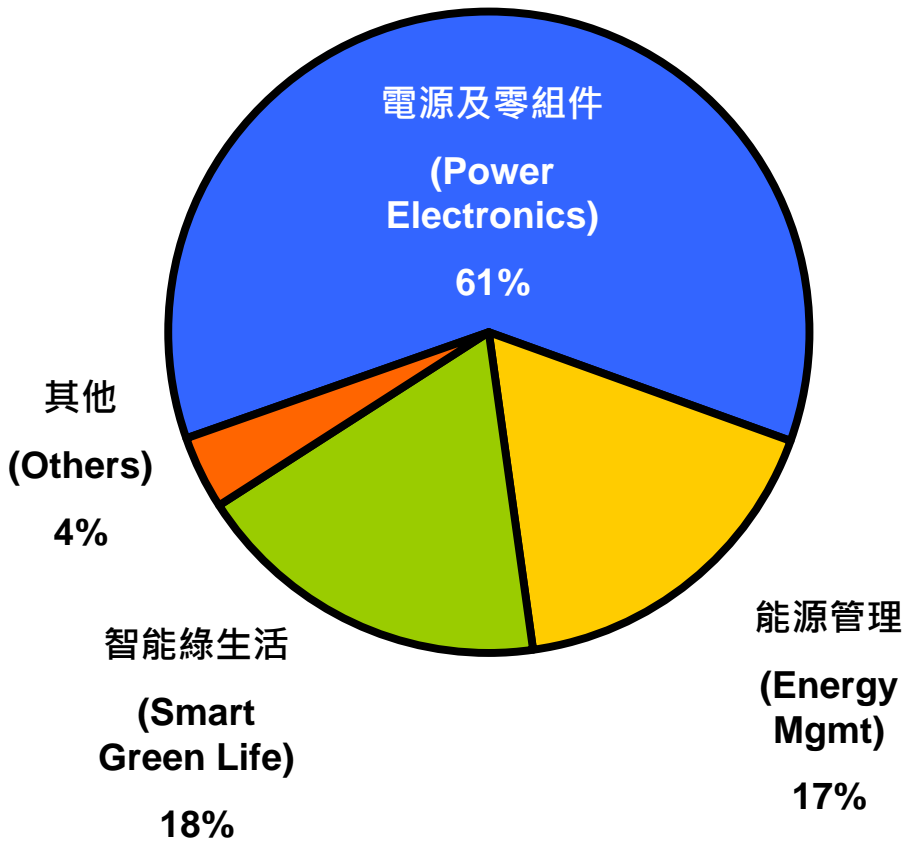
合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

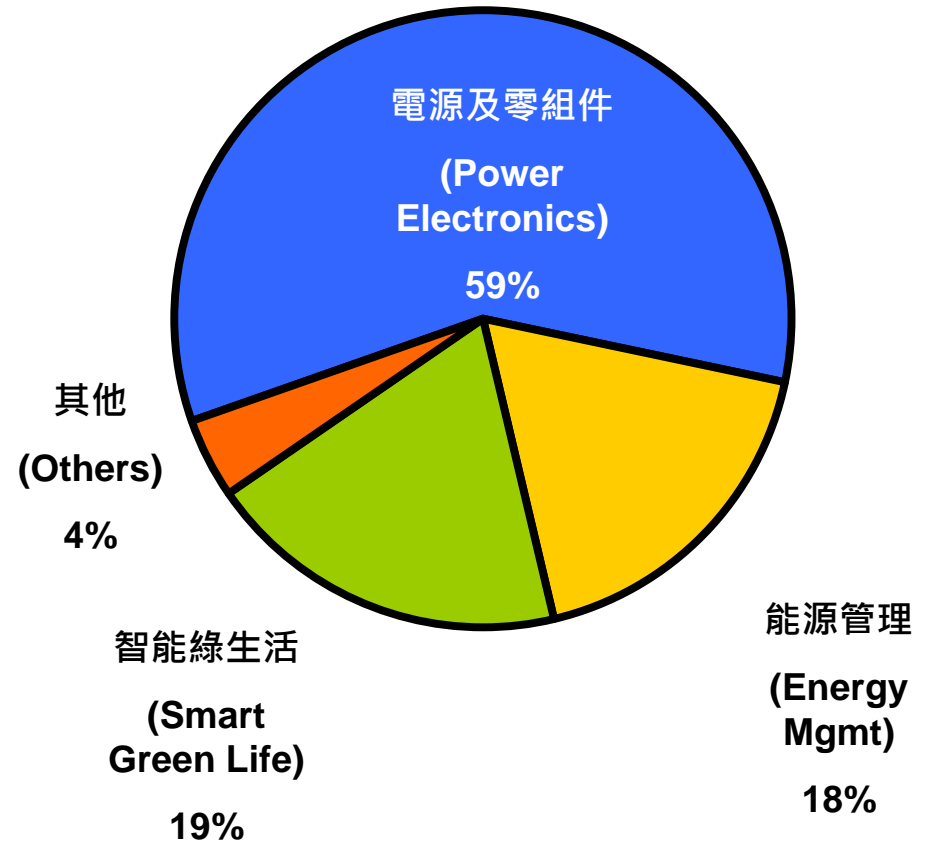


業務分類(一) Revenues by Business (1)

4Q12



1Q13



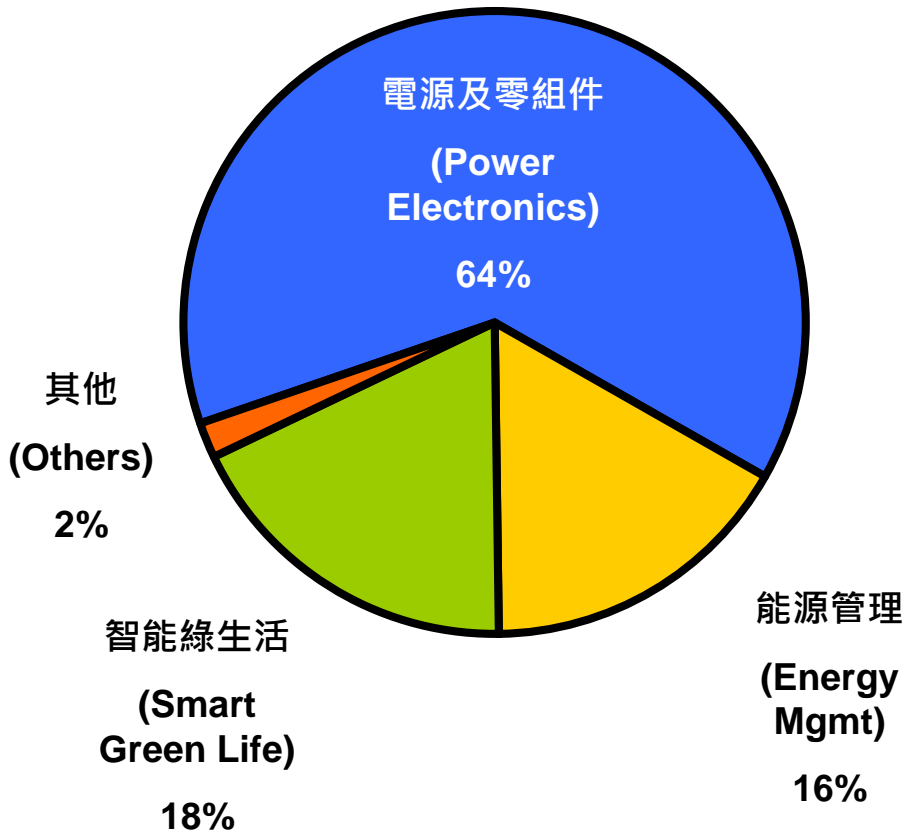
單位：新台幣百萬元

Unit: NT\$ million

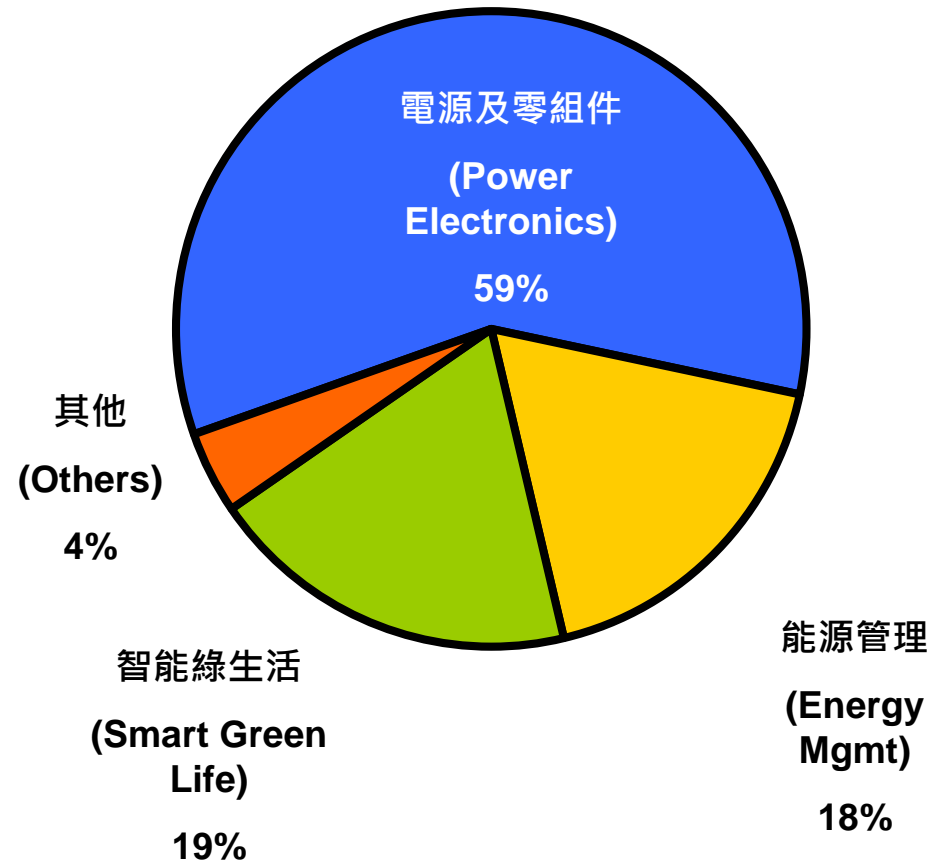
	4Q12	1Q13	Change
電源及零組件 (Power Electronics)	25,661	22,925	-11%
能源管理 (Energy Management)	7,393	6,978	-6%
智能綠生活 (Smart Green Life)	7,739	7,426	-4%
其他(Others)	1,523	1,502	-1%
總計(Total)	42,316	38,831	-8%

業務分類(二) Revenues by Business (2)

1Q12



1Q13



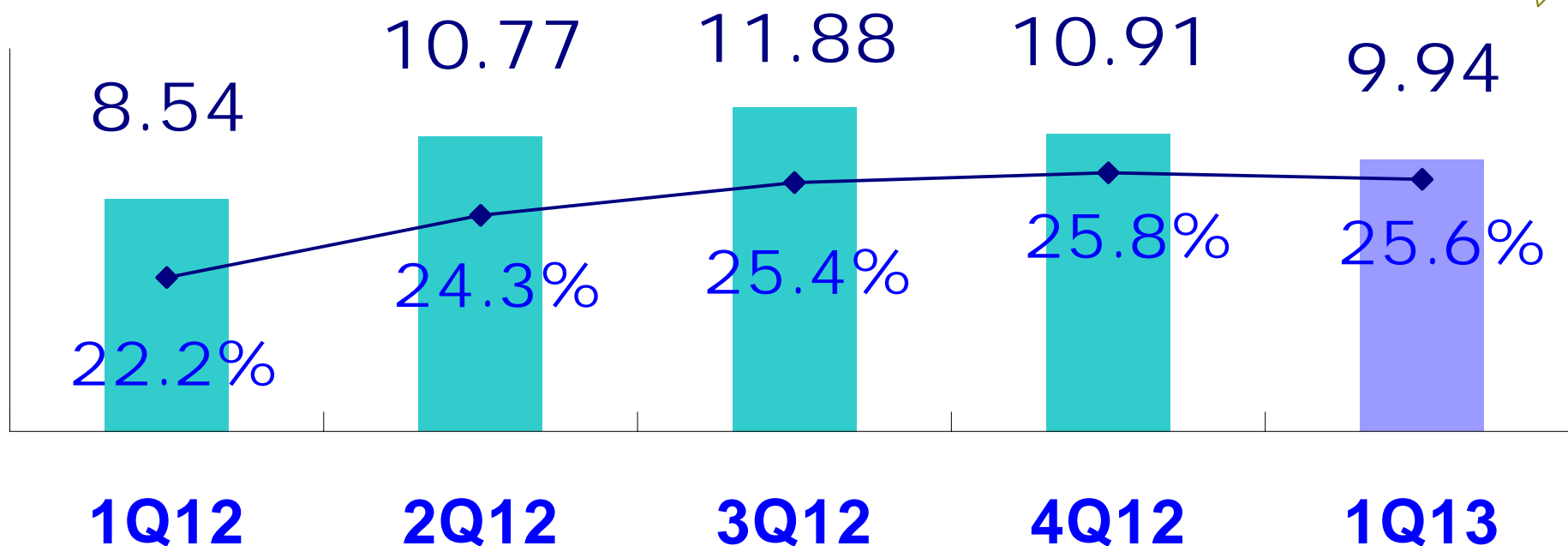
單位：新台幣百萬元

Unit: NT\$ million

	1Q12	1Q13	Change
電源及零組件 (Power Electronics)	24,736	22,925	-7%
能源管理 (Energy Management)	6,009	6,978	16%
智能綠生活 (Smart Green Life)	6,914	7,426	7%
其他(Others)	788	1,502	91%
總計(Total)	38,447	38,831	1%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-9%
YoY
+16%

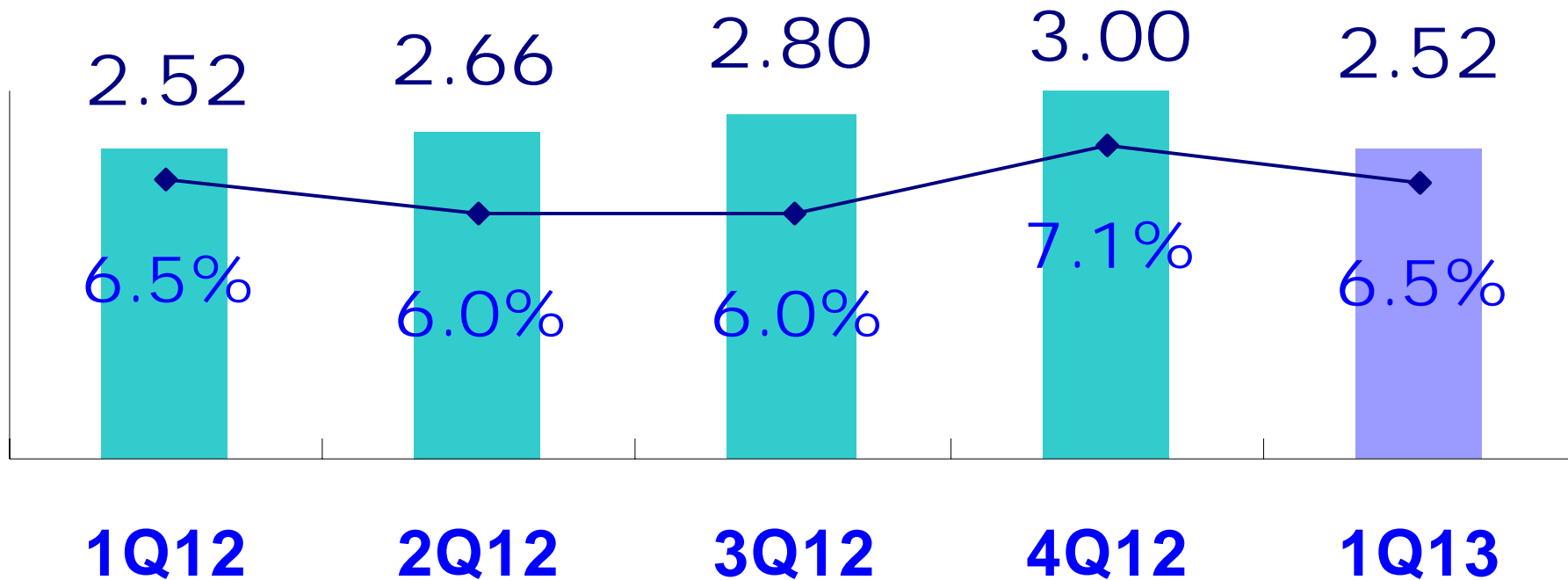


研發費用 R&D Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

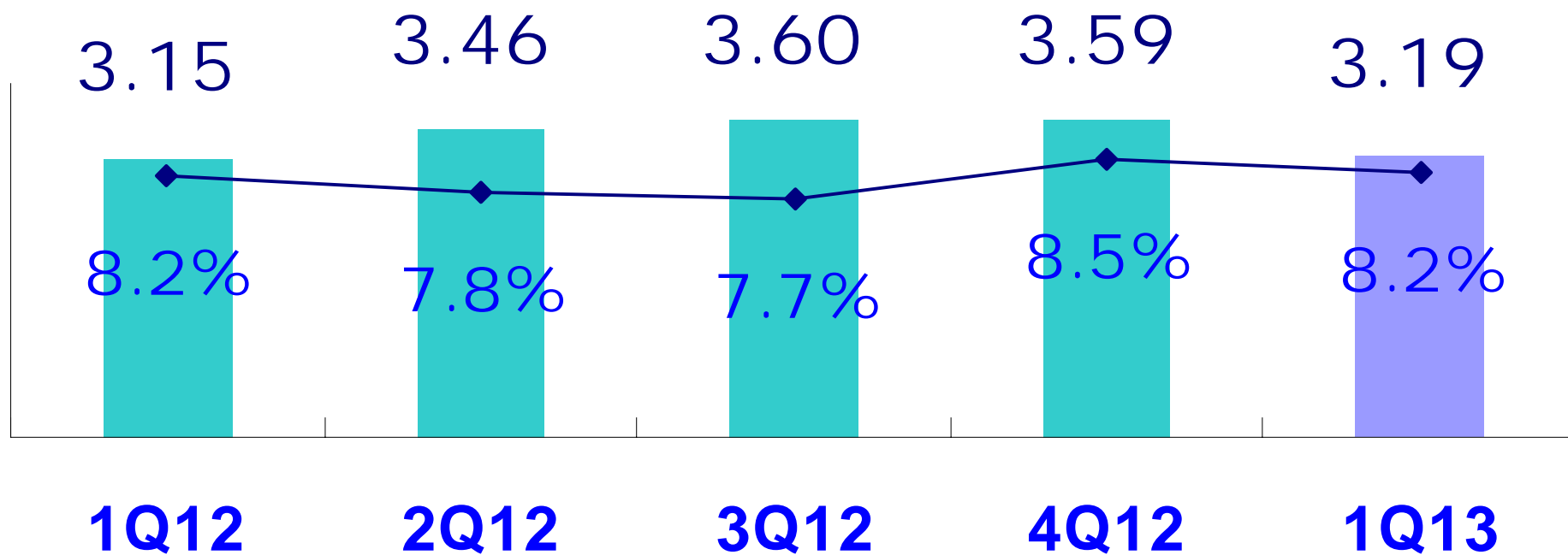
QoQ
-16%

YoY
0%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-11%
YoY
+1%



總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

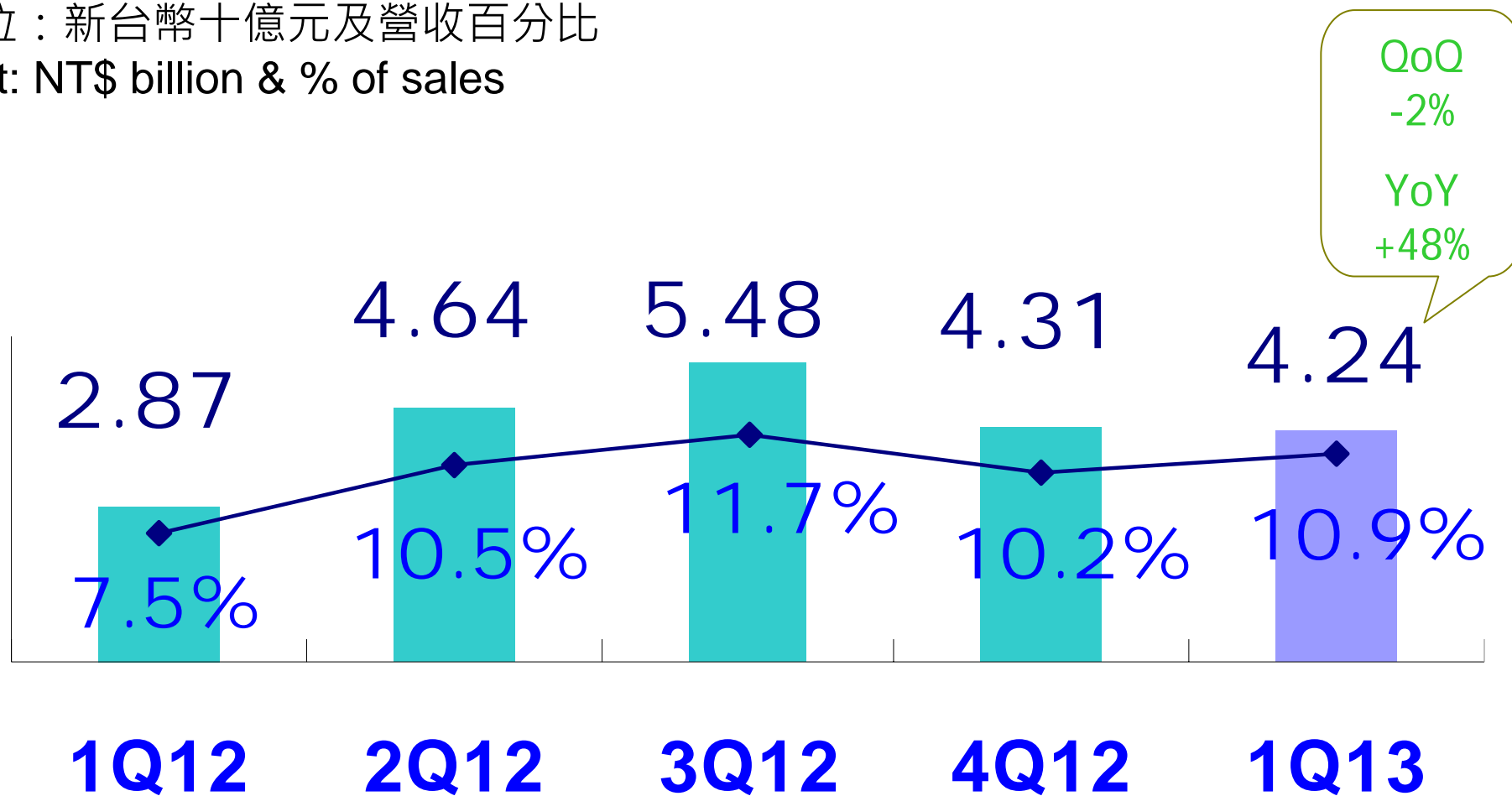
QoQ
-14%

YoY
+1%



營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

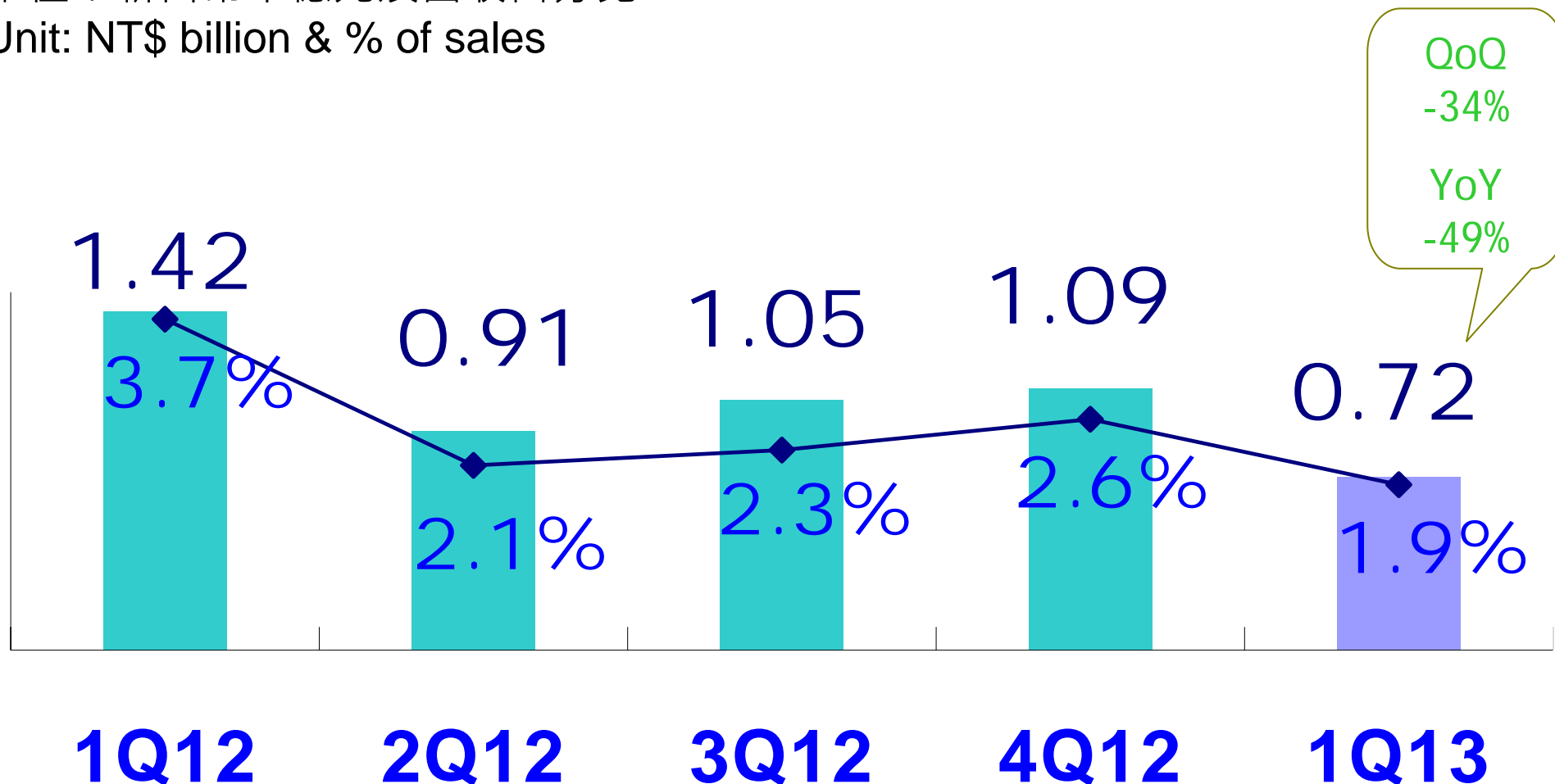
單位：新台幣百萬元

Unit: NT\$ million

	1Q12	4Q12	1Q13
電源及零組件 (Power Electronics)	2,755	3,786	3,273
能源管理 (Energy Management)	423	1,195	1,142
智能綠生活 (Smart Green Life)	311	374	696
其他(Others)	(623)	(1,042)	(870)

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

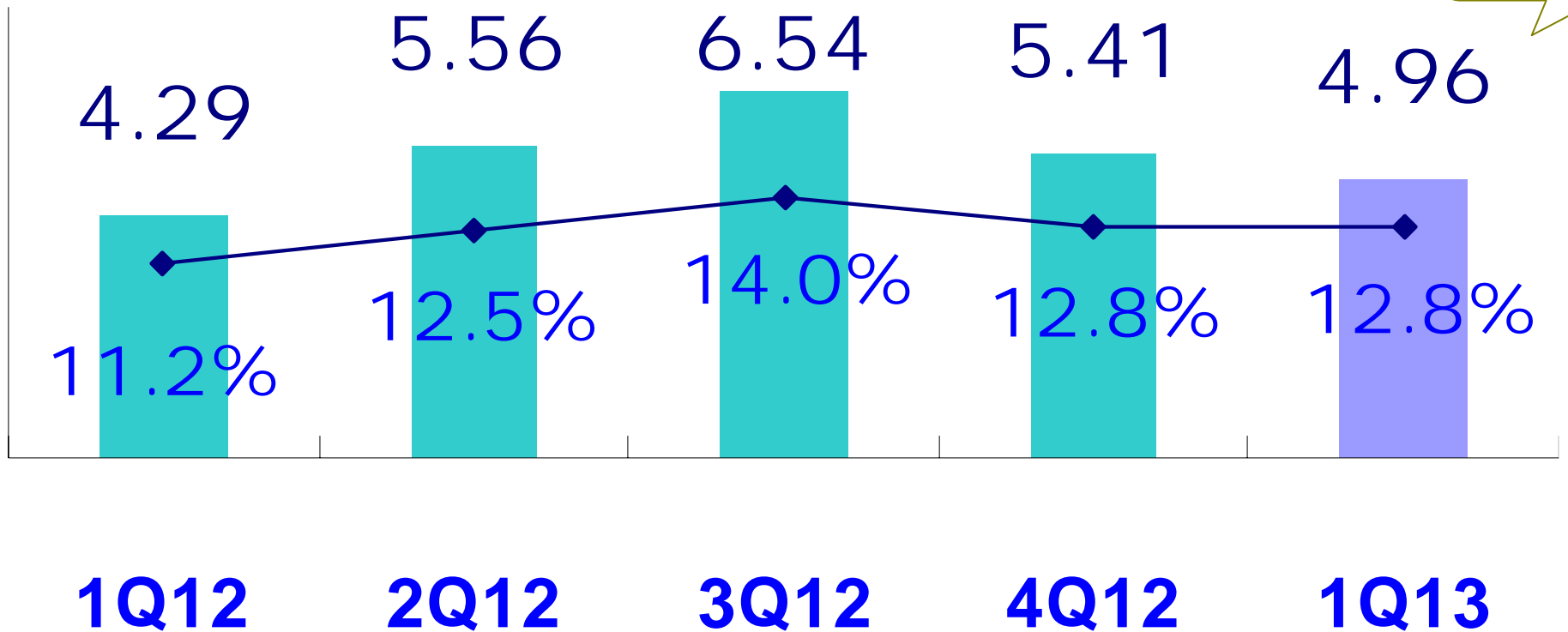
	4Q12	1Q13
處分投資(Investment disposal)	(1)	(12)
投資損益(Investment income)	132	237
利息收益(Interest income)	102	91
其他業外損益(Others)	861	404
合計(Total)	1,094	720

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-8%

YoY
+16%





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元

Unit: NT\$ million

	1Q12	1Q13
稅前淨利(Net income before tax)	4,290	4,960
所得稅(Tax)	(927)	(840)
停業部門損益(Gain or loss from discontinued business)	(484)	54
少數股權淨利(Minority interest)	(141)	15
稅後淨利(Net income after tax)	2,739	4,189



稅後淨利

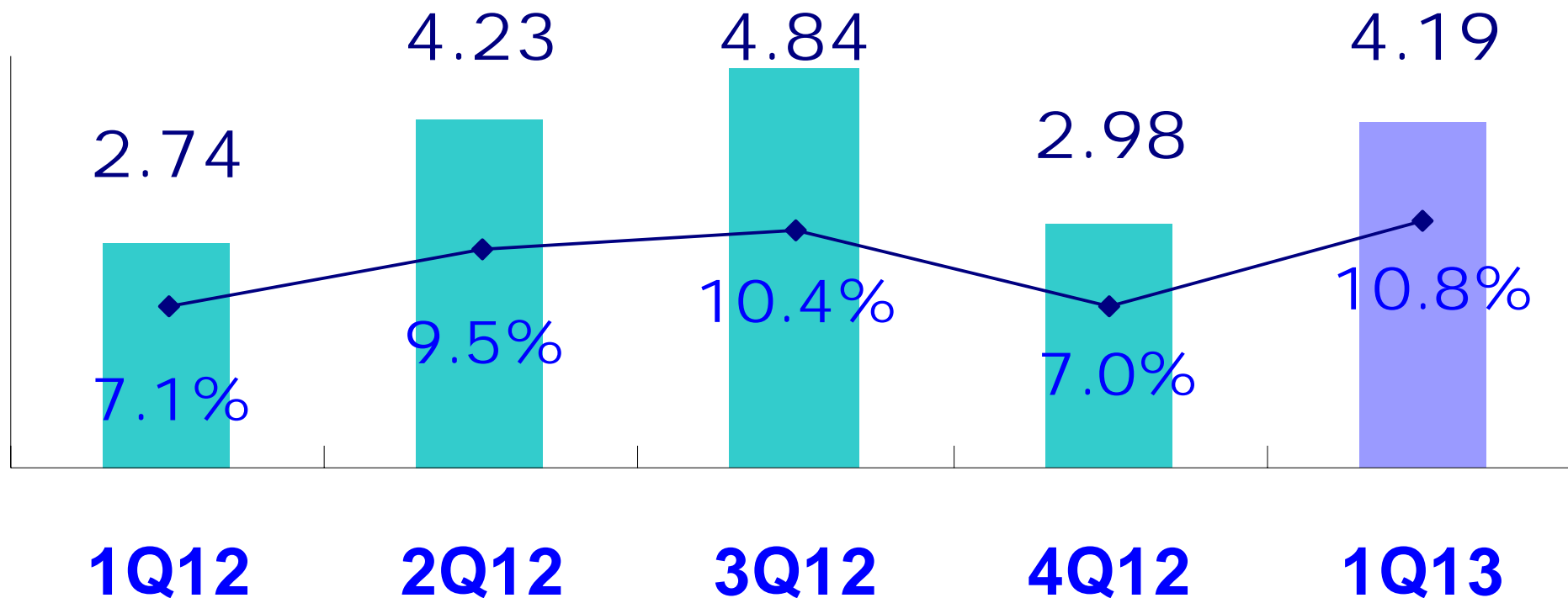
Net Income After Tax

單位：新台幣十億元及營收百分比

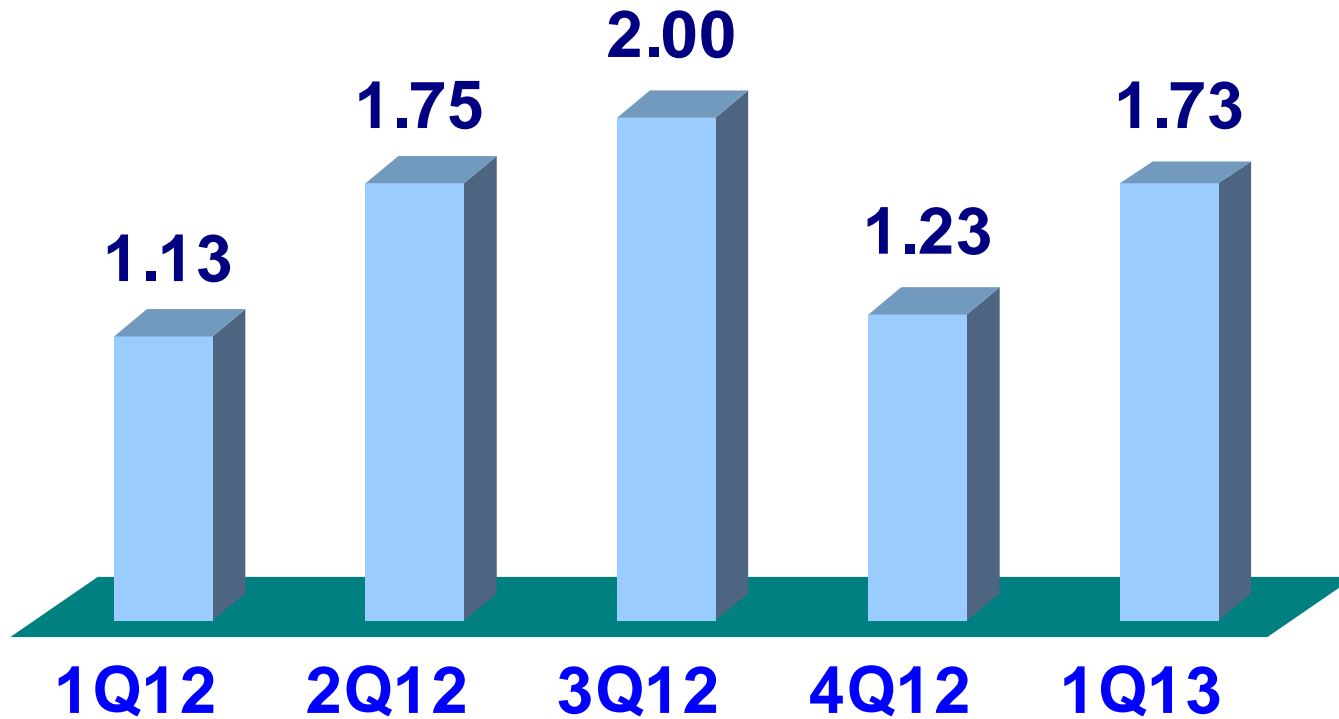
Unit: NT\$ billion & % of sales

QoQ
+41%

YoY
+53%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.23**億股

*EPS based on weighted average shares outstanding of **2,423** million shares.

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